

Patient Name _____	<b>MEDICAL HISTORY</b>
Patient Account No. _____	Medical Alert _____

1. Physician's Name \_\_\_\_\_ Phone (        ) \_\_\_\_\_  
 Have you had any medical care within the past two years? ..... Yes    No  
 Describe \_\_\_\_\_
  2. Have you taken any medication or drugs during the past two years? ..... Yes    No  
 If yes, please list name and dosage \_\_\_\_\_
  3. Are you currently taking any medication, drugs, pills or herbal remedies, including regular dosages of aspirin? ..... Yes    No  
 If yes, please list name and dosage \_\_\_\_\_
  4. Have you ever taken bone loss prevention drugs such as Fosamax, Actonel, Boniva or other bisphosphonates? ..... Yes    No  
 If yes, please list name and dosage \_\_\_\_\_
  5. Are you aware of having an allergic (**or adverse**) reaction to any substance or medication? ..... Yes    No  
 If yes, please specify \_\_\_\_\_
  6. Have you been a patient in the hospital during the past five years? ..... Yes    No
  7. Indicate which of the following you have had, or have at present. Circle "yes" or "no" to each item.
- |  |     |    |                               |     |    |                                  |     |    |
|--|-----|----|-------------------------------|-----|----|----------------------------------|-----|----|
| Heart (Surgery, Disease, Attack)...      | Yes | No | Ulcers .....                  | Yes | No | Hepatitis A B C (circle) ...     | Yes | No |
| Chest Pain .....                         | Yes | No | Diabetes .....                | Yes | No | Venereal Disease .....           | Yes | No |
| Congenital Heart Disease .....           | Yes | No | Thyroid Problems .....        | Yes | No | A.I.D.S./H.I.V. Positive .....   | Yes | No |
| Heart Murmur .....                       | Yes | No | Glaucoma .....                | Yes | No | Cold Sores/Fever Blisters .....  | Yes | No |
| High/Low Blood Pressure .....            | Yes | No | Contact lenses .....          | Yes | No | Blood Transfusion .....          | Yes | No |
| Mitral Valve Prolapse .....              | Yes | No | Emphysema .....               | Yes | No | Hemophilia .....                 | Yes | No |
| Artificial Heart Valve/Pacemaker .....   | Yes | No | Chronic Cough .....           | Yes | No | Sickle Cell Disease .....        | Yes | No |
| Rheumatic Fever .....                    | Yes | No | Tuberculosis .....            | Yes | No | Bruise Easily .....              | Yes | No |
| Arthritis/Rheumatism .....               | Yes | No | Asthma .....                  | Yes | No | Liver Disease/Yellow Jaundice .. | Yes | No |
| Cortisone Medicine .....                 | Yes | No | Hay Fever/Allergy/Hives ..... | Yes | No | Neurological Disorders .....     | Yes | No |
| Swollen Ankles .....                     | Yes | No | Latex Sensitivity .....       | Yes | No | Epilepsy or Seizures .....       | Yes | No |
| Stroke .....                             | Yes | No | Sinus Trouble .....           | Yes | No | Fainting or Dizzy Spells .....   | Yes | No |
| Diet (Special/Restricted) .....          | Yes | No | Radiation Therapy .....       | Yes | No | Nervous/Anxious .....            | Yes | No |
| Artificial Joints (hip, knee, etc.) .... | Yes | No | Chemotherapy .....            | Yes | No | Psychiatric/Psychological Care.. | Yes | No |
| Kidney Trouble .....                     | Yes | No | Tumors .....                  | Yes | No |                                  |     |    |
8. Have you lost or gained more than 10 pounds in the past year? ..... Yes    No
  9. Do you have or have you had any disease, condition, or problem not listed? ..... Yes    No  
 If yes, please list: \_\_\_\_\_
  10. **Women:** Are you pregnant or think you could be pregnant?    Yes    \_\_\_\_\_ Months    No        **Nursing?**    Yes    No
  11. Do you use birth control prescriptions? ..... Yes    No

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of any change in my health or medication.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

#### History Review



Patient Name _____	<b>DENTAL HISTORY</b>
Patient Account No. _____	Medical Alert _____

*Welcome! So that we may provide you with the best possible care  
please complete both sides of this medical/dental history form.  
All information is completely confidential.*

What is the reason for your visit today? \_\_\_\_\_  
 \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_\_ Last Dental Cleaning \_\_\_\_\_ Last Full Mouth X-rays \_\_\_\_\_

What was done at your last dental visit? \_\_\_\_\_  
 \_\_\_\_\_

Previous Dentist's Name \_\_\_\_\_

Address \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_

How often do you have dental examinations? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

Have you ever used or are currently using topical fluoride? Yes No

What other dental aids do you use? (Interplak, toothpick, etc.) \_\_\_\_\_

Do you have any dental problems now? Yes No

If yes, please describe: \_\_\_\_\_  
 \_\_\_\_\_

**Are any of your teeth sensitive to:**

Hot or cold?	Yes	No
Sweets?	Yes	No
Biting or Chewing?	Yes	No

Have you noticed any mouth odors or bad tastes? Yes No

Do you frequently get cold sores, blisters or any other oral lesions? Yes No

Do your gums bleed or hurt? Yes No

Have your parents experienced gum disease or tooth loss? Yes No

Have you noticed any loose teeth or change in your bite? Yes No

Does food tend to become caught in between your teeth? Yes No

If yes, where? \_\_\_\_\_

**Do you:**

Clench or grind your teeth while awake or asleep?	Yes	No
Bite your lips or cheeks regularly?	Yes	No
Hold foreign objects with your teeth? (pencils, pipe, pins, nails, fingernails)	Yes	No
Mouth breathe while awake or asleep?	Yes	No
Have tired jaws, especially in the morning?	Yes	No
Snore or have any other sleeping disorders?	Yes	No
Smoke/chew tobacco or use other tobacco products?	Yes	No

**Have you ever had:**

Orthodontic treatment?	Yes	No
Oral Surgery?	Yes	No
Periodontal treatment?	Yes	No
Your teeth ground or the bite adjusted?	Yes	No
A bite plate or mouth guard?	Yes	No
A serious injury to the mouth or head?	Yes	No

If so, please describe, including cause \_\_\_\_\_  
 \_\_\_\_\_

**Have you experienced:**

Clicking or popping of the jaw?	Yes	No
Pain? (joint, ear, side of face)	Yes	No
Difficulty in opening or closing the mouth?	Yes	No
Difficulty in chewing on either side of the mouth?	Yes	No
Headaches, neckaches or shoulder aches?	Yes	No
Sore muscles (neck, shoulders)?	Yes	No

**Are you satisfied with your teeth's appearance?** Yes No

Would you like to keep all of your teeth all of your life? Yes No

Do you feel nervous about having dental treatment? Yes No

If so, what is your biggest concern? \_\_\_\_\_

Have you ever had an upsetting dental experience? Yes No

If yes, please describe \_\_\_\_\_  
 \_\_\_\_\_

Have you ever been told to take a pre-medication prior to dental treatment? Yes No

**Is there anything else about having dental treatment that you would like us to know?** Yes No

If yes, please describe \_\_\_\_\_  
 \_\_\_\_\_

(Please complete other side)



PLEASE COMPLETE THE FOLLOWING CONFIDENTIAL INFORMATION

# PATIENT REGISTRATION

IF THIS  
APPOINTMENT  
IS FOR YOU  
START HERE

DATE				<b>1</b>			
LAST NAME		FIRST		M.I.			
PREFERS TO BE CALLED BY							
ADDRESS							
CITY		STATE		ZIP			
HOME PHONE NO.				FAX			
CELL				EMAIL			
BIRTHDATE		AGE		MALE		FEMALE	
MARRIED		SINGLE		DIVORCED		WIDOWED	
SOCIAL SECURITY NO.							

  

DATE							
LAST NAME		FIRST		M.I.			
ADDRESS							
CITY		STATE		ZIP			
HOME PHONE NO.							
BIRTHDATE		AGE		MALE		FEMALE	
SCHOOL				GRADE			
SOCIAL SECURITY NO.							

IF THIS  
APPOINTMENT  
IS FOR YOUR CHILD  
START HERE

IF YOUR CHILD'S LAST NAME AND/OR ADDRESS ARE NOT THE SAME AS YOURS, FILL IN THE TOP BOX ALSO

DENTAL INSURANCE		<b>2</b>	
PRIMARY CARRIER			
INSURANCE COMPANY			
GROUP NO.			
EMPLOYER NAME			
INSURED'S NAME			
DATE OF BIRTH		RELATIONSHIP TO PATIENT	
INSURED'S I.D. NO.			
INSURED'S SOCIAL SECURITY NO.			
SECONDARY CARRIER			
INSURANCE COMPANY			
GROUP NO.			
EMPLOYER NAME			
INSURED'S NAME			
DATE OF BIRTH		RELATIONSHIP TO PATIENT	
INSURED'S I.D. NO.			
INSURED'S SOCIAL SECURITY NO.			

## ACCOUNT INFORMATION

**4**

### PERSON FINANCIALLY RESPONSIBLE FOR ACCOUNT

NAME	
RELATIONSHIP TO PATIENT	SOCIAL SECURITY NO.
ADDRESS	
CITY	STATE ZIP
PHONE NO.	

### YOU

NAME	
OCCUPATION	
EMPLOYER'S NAME	
ADDRESS	CITY
PHONE NO.	FAX NO.

### YOUR SPOUSE

NAME	
OCCUPATION	
EMPLOYER'S NAME	
ADDRESS	CITY
PHONE NO.	FAX NO.

## GETTING TO KNOW YOU

**3**

### IS ANOTHER MEMBER OF YOUR FAMILY OR RELATIVE A PATIENT AT OUR OFFICE?

NAME: RELATIONSHIP:

### YOU WERE REFERRED TO US BY

### YOUR FORMER ADDRESS

CITY STATE ZIP

### PERSON TO CONTACT FOR EMERGENCY

PHONE NUMBER

ADDRESS

CITY STATE ZIP

### CLOSEST RELATIVE NOT LIVING WITH YOU

PHONE NUMBER

ADDRESS

CITY STATE ZIP

Michael E. Cessac, D.D.S.  
228 South 27<sup>th</sup> Street  
Nederland, TX 77627  
(409)727-8816

## **Financial Policy**

Our goal in discussing financial arrangements relative to your dental needs includes:

- To inform you of treatment alternatives
- Their respective advantages and disadvantages
- The consequences and/or risks of limited delayed treatment and/or nontreatment

We will discuss with you the costs of the dental treatment and alternative treatment. We will gladly answer your questions until you are completely satisfied.

### **Insurance**

It is our pleasure to assist you in maximizing your insurance benefit by completing your claim forms. As a courtesy, in addition to filing the claim, we will ask you only for your estimated copayment. Please understand that this is only an estimate, and is based upon the information available to us.

Insurance policies vary and treatment may not be covered fully or may not even be covered at all. The range of benefits depends solely on what your employer wishes to purchase. Some plans cover as little as 30% or as much as 100% of dental services, with most falling in the 40% to 80% range.

Some plans base the amount of benefit on a schedule of fees arbitrarily developed by insurance companies. For this reason, you may receive a lower percentage than the reimbursement level indicated in your dental plan. For example, if your plan states that it will pay 80% of the cost of a specific treatment, it means 80% of the fee arbitrarily determined by the insurance company and not the actual fee charged by our office. Our fees reflect our commitment to the quality of dentistry our patients deserve and are considered usual and customary for this area regardless of any insurance company's determination of what they would like the fees to be.

While the filing of the insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date services are provided. The financial obligation for dental treatment is between you and our office. The insurance company is responsible to you, and not to our office. We will assist you in any way that we can. We will allow 30 days from the time your claim is submitted for insurance benefits to be paid. After that time, all charges are due and payable by you.

### **Payment options if you have no insurance:**

- You choose to pay by \_\_\_cash, \_\_\_check, or \_\_\_credit card on the day that treatment is rendered.
- On treatment involving laboratory fees (crowns, bridges, dentures, etc.) you may choose to pay 50% on the preparation date and the balance in three weeks.
- On extensive treatment, you may prefer to secure a bank, credit union, or other third-party financing for the entire amount and make payments to the lending institution.
- 0% financing and extended payment plans are also available through Carecredit.

### **Payment options if you have insurance:**



- You choose to pay your deductible and any out-of-pocket portions at the time services are rendered by \_\_cash, \_\_check, or \_\_credit card.
- You choose to pay all of your treatment by \_\_cash, \_\_check, or \_\_credit card. We will request your insurance carrier send their payment directly to you.
- 0% financing and extended payment plans are also available through Carecredit. If you choose this option, the entire fee will be financed and any insurance benefits will be sent directly to you.

### **Service Charges**

A finance charge of 1.5% per month (18% APR) will be applied to all accounts 60 days or more past due.

There will be a \$25.00 fee for returned checks.

Any fees incurred in the process of collecting payment are payable by the patient.

### **Missed Appointments**

**We require at least 48 hours notice if you are unable to keep your scheduled appointment. While we realize an unexpected situation or an emergency may occasionally arise, we will appreciate every consideration towards this request. Once an appointment has been made, please remember that this time has been reserved exclusively for you. This enables us to better serve your needs.**

### **Fee Guarantees and Nonpayment Procedures**

We are obligated by state regulations to be certain you understand your dental treatment needs, appropriate treatment and options, fees involved, and financial arrangements. This is for the mutual protection of both you and us.

The estimated fees we provide for dental services are guaranteed for 90 days. If treatment is not begun within 90 days of the estimate date, cost of dental treatment could vary. Once dental treatment has begun, changes anticipated treatment plan may be required, depending on oral conditions encountered. You will be informed if this occurs and given the option of continuing treatment, changing treatment, or canceling treatment.

If your balance becomes 60 days or more overdue, our office reserves the right to interrupt or discontinue dental treatment and/or send your account to an attorney for collection. In the event that your account is sent for collection, you will be responsible for all costs and fees, including reasonable attorney's fees, incurred. If payment is not made within 30 days, your account will be charged at a rate of 1.5% per month.

### **Financial Consent**

The patient (guardian) agrees to be fully responsible for payment of all treatment performed.

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Signature

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Date



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## NOTICE OF PRIVACY PRACTICES

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**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY.**

**THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

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### OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 04 / 13 / 2003, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

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### USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.



**MICHAEL E. CESSAC, D.D.S.**

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## **ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

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**\* You May Refuse to Sign This Acknowledgement\***

I, \_\_\_\_\_, have received a copy of this  
office's Notice of Privacy Practices.

\_\_\_\_\_  
Please Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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### **For Office Use Only**

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but  
acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communications barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



MICHAEL E. CESSAC, D.D.S.

## CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

### SECTION A: PATIENT GIVING CONSENT

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Patient #: \_\_\_\_\_ Social Security #: \_\_\_\_\_

### SECTION B: TO THE PATIENT — PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:

Contact Person: Michael E. Cessac, D.D.S.

Telephone: (409) 727-8816

Address: 228 South 27th Street

Nederland, Texas 77627

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

### SIGNATURE

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT.**

**Include completed Consent in the patient's chart.**