

# WELCOME

The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum oral health. Please fill out this form completely. The better we communicate, the better we can care for you.

1

## ABOUT YOU

Today's Date: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First Mi Mr Mrs Ms Dr

I prefer to be called: \_\_\_\_\_ ☐ Male ☐ Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

Home Address: \_\_\_\_\_  
Apt/Condo # \_\_\_\_\_

City State Zip  
☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

Hm #: (\_\_\_\_) \_\_\_\_\_ Pager / Cell #: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ DL #: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Where & when are best times to reach you? \_\_\_\_\_

Whom may we Thank for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

Previous / Present Dentist: \_\_\_\_\_  
(Please Circle)

Last Visit Date: \_\_\_\_\_

2

## SPOUSE INFORMATION

His / Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ SS #: \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ DL #: \_\_\_\_\_

Person Responsible for Account: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_\_

Billing Address: \_\_\_\_\_

Relationship: \_\_\_\_\_ SS #: \_\_\_\_\_

Employer: \_\_\_\_\_ DL #: \_\_\_\_\_

3

## INSURANCE

### Primary Insurance

Dental Coverage? ☐ Yes ☐ No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

### Secondary Insurance

Dental Coverage? ☐ Yes ☐ No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

### Neighbor or Relative not living with you.

His / Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

City State Zip

4

## MEDICAL HISTORY

Do you have a personal physician? ☐ Yes ☐ No

Physician's Name: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Are you currently under the care of a physician? ☐ Yes ☐ No

Please explain: \_\_\_\_\_

CONTINUED ON BACK



Your current physical health is: ☐ Good ☐ Fair ☐ Poor

Do you smoke or use tobacco in any other form? ☐ Yes ☐ No

Have you had any metal rods, pins or implants? ☐ Yes ☐ No

Are you taking any prescription / over-the-counter or herbal supplemental drugs? ☐ Yes ☐ No

Please list each one: \_\_\_\_\_

Have you ever taken Fosamax, or any other bisphosphonate? ☐ Yes ☐ No

Have you been told that you snore or hold your breath while sleeping or wake up gasping for breath? ☐ Yes ☐ No

**For Women:** Are you using a prescribed method of birth control? ☐ Yes ☐ No

Are you pregnant? ☐ Yes ☐ No Week #: \_\_\_\_\_

Are you nursing? ☐ Yes ☐ No

**Have you ever had any of the following diseases or medical problems**

- |   |   |
|---|---|
| <input type="checkbox"/> Abnormal Bleeding                  | <input type="checkbox"/> Herpes / Fever Blisters        |
| <input type="checkbox"/> Alcohol / Drug Abuse               | <input type="checkbox"/> High Blood Pressure            |
| <input type="checkbox"/> Anemia                             | <input type="checkbox"/> HIV+ / AIDS                    |
| <input type="checkbox"/> Arthritis                          | <input type="checkbox"/> Hospitalized for Any Reason    |
| <input type="checkbox"/> Artificial Bones / Joints / Valves | <input type="checkbox"/> Kidney Problems                |
| <input type="checkbox"/> Asthma                             | <input type="checkbox"/> Liver Disease                  |
| <input type="checkbox"/> Blood Transfusion                  | <input type="checkbox"/> Low Blood Pressure             |
| <input type="checkbox"/> Cancer / Chemotherapy              | <input type="checkbox"/> Lupus                          |
| <input type="checkbox"/> Colitis                            | <input type="checkbox"/> Mitral Valve Prolapse          |
| <input type="checkbox"/> Congenital Heart Defect            | <input type="checkbox"/> Osteoporosis / Paget's Disease |
| <input type="checkbox"/> Diabetes                           | <input type="checkbox"/> Pacemaker                      |
| <input type="checkbox"/> Difficulty Breathing               | <input type="checkbox"/> Psychiatric Treatment          |
| <input type="checkbox"/> Emphysema                          | <input type="checkbox"/> Radiation Treatment            |
| <input type="checkbox"/> Epilepsy                           | <input type="checkbox"/> Rheumatic / Scarlet Fever      |
| <input type="checkbox"/> Fainting Spells                    | <input type="checkbox"/> Seizures                       |
| <input type="checkbox"/> Frequent Headaches                 | <input type="checkbox"/> Shingles                       |
| <input type="checkbox"/> Glaucoma                           | <input type="checkbox"/> Sickle Cell Disease / Traits   |
| <input type="checkbox"/> Hay Fever                          | <input type="checkbox"/> Sinus Problems                 |
| <input type="checkbox"/> Heart Attack                       | <input type="checkbox"/> Stroke                         |
| <input type="checkbox"/> Heart Murmur                       | <input type="checkbox"/> Thyroid Problems               |
| <input type="checkbox"/> Heart Surgery                      | <input type="checkbox"/> Tuberculosis (TB)              |
| <input type="checkbox"/> Hemophilia                         | <input type="checkbox"/> Ulcers                         |
| <input type="checkbox"/> Hepatitis                          | <input type="checkbox"/> Venereal Disease               |

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

**Are you allergic to any of the following?**

- |   |                                       |                                       |
|---|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Aspirin            | <input type="checkbox"/> Erythromycin | <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> Codeine            | <input type="checkbox"/> Latex        | <input type="checkbox"/> Other        |
| <input type="checkbox"/> Dental Anesthetics | <input type="checkbox"/> Penicillin   |                                       |

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_

**Why have you come to the dentist today?** \_\_\_\_\_

Do you require antibiotics before dental treatment? ☐ Yes ☐ No

Are you currently in pain? ☐ Yes ☐ No

Have you ever had a serious / difficult problem associated with any previous dental work? ☐ Yes ☐ No

Do you have fears about going to the dentist? ☐ Yes ☐ No

Have you ever had gum treatment? ☐ Yes ☐ No

**Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)?** ☐ Yes ☐ No

Your current dental health is ☐ Good ☐ Fair ☐ Poor

Do you like your smile? ☐ Y ☐ N Do your gums ever bleed? ☐ Y ☐ N

How many times a week do you floss? \_\_\_\_\_ a day do you brush? \_\_\_\_\_

Type of bristles? ☐ Soft ☐ Medium ☐ Hard

How long do you use a toothbrush before replacing it? \_\_\_\_\_

Are your teeth sensitive to heat, cold, or anything else? \_\_\_\_\_

Have you lost any teeth? ☐ Yes ☐ No If yes, why? \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature \_\_\_\_\_

Date \_\_\_\_\_

#### Payment is due in full at the time of treatment

unless prior arrangements have been approved.

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

**OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY**

I verbally reviewed the medical / dental information above with the patient named herein.

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

**Doctor's Comments:** \_\_\_\_\_

#### MEDICAL HISTORY UPDATE

I have read my medical history dated \_\_\_\_\_ and confirmed that it states past and present medical conditions.

Signature \_\_\_\_\_ Date \_\_\_\_\_

I have read my medical history dated \_\_\_\_\_ and confirmed that it states past and present medical conditions.

Signature \_\_\_\_\_ Date \_\_\_\_\_

I have read my medical history dated \_\_\_\_\_ and confirmed that it states past and present medical conditions.

Signature \_\_\_\_\_ Date \_\_\_\_\_



# **Bill Choby, DMD, PC**

5840 RT 981s

Suite 104

Latrobe pa 15650

724-539-7685

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I acknowledge that I have read and understand the *notice of Privacy Practices* from Bill Choby, DMD.

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## **Office Policy**

- 1) **Payment:** Payment is expected at the time of service. We accept cash, checks and all major credit cards.
- 2) **Dental insurance:** We will process your dental insurance claims for you, but you are ultimately responsible for your bill. In order to expedite your claim we must have current and accurate information about your policy. We will attempt to accurately estimate any co-payments that you may have, however should your insurance pay less than the amount estimated at the time of service, you are responsible to pay the difference.
- 3) **Broken appointments:** We recognize that your time is valuable to you, so we offer specific appointment times for our patients. Our time is equally valuable to other patients who are in need of our professional attention. Breaking your appointment of failing to cancel it with a 24 hour notice often means that someone in pain will have to wait for another time to be seen. To discourage broken appointments we will charge a \$25.00 fee to your account for any appointment not cancelled **24 hrs in advance.**
- 4) **Return checks:** A \$20.00 fee will be charged to your account for all return checks.

By signing, I acknowledge that I understand and accept these policies.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Dr. Bill Choby DMD, PC

## NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY. THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

### OUR LEGAL DUTY

Federal and state law requires us to maintain the privacy of your health information. That law also requires us to give you this notice about our privacy practices, our legal duties, and your rights concerning your health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this notice and make the new notice available upon request.

You may request a copy of our notice at any time. For more information about our privacy practices, or for additional copies of this notice, please contact us using the information listed at the end of this notice.

### USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and health care operation. For example:

*Treatment:* We may use your health information for treatment or disclose it to a dentist, physician or other health care provider providing treatment to you.

*Payment:* We may use and disclose your health information to obtain payment for services we provide to you. We may also disclose your health information to another health care provider or entity that is subject to the federal Privacy Rules for its payment activities.

*Health Care Operations:* We may use and disclose your health information for our health care operations. Health care operation include quality assessment and improvement activities, reviewing the competence or qualifications of health care professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities. We may disclose your health information to another health care provider or organization that is subject to the federal privacy rules and that has a relationship with you to support some of their health care operations. We may disclose your information to help these organizations conduct quality assessment and improvement activities, review the competence or qualifications of health care professionals, or detect or prevent health care fraud and abuse.

*On Your Authorization:* You may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any uses or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in the notice.

*To Your Family and Friends:* We may disclose your health information to a family member, friend or other person to the extent necessary to help with your health care or with payment for your healthcare. Before we disclose your health information to these people, we will provide you with an opportunity to object to our use or disclosure. If you are not present, or in the event of your incapacity or an emergency, we will disclose your medical information based on our professional judgment of whether the disclosure would be in your best interest. We may use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescription, medical supplies, x-rays, or other similar forms of health information. We may use or disclose information about you to notify or assist in notifying a person involved in your care, of your location and general condition.

*Appointment Reminders:* We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters.)

*Disaster Relief:* We may use or disclose your health information to a public or private entity authorized by law or by its charter to assist in disaster relief efforts.

*Public Benefit:* We may use or disclose your medical information as authorized by law for the following purposes deemed to be in the public interest or benefit:

*As required by law;*

For public health activities, including disease and vital statistic reporting, child abuse reporting, FDA oversight, and to employers regarding work-related illness or injury;

report adult abuse, neglect, or domestic violence;

To health oversight agencies;

In response to court and administrative orders and other lawful processes;



To law enforcement officials pursuant to subpoenas and other lawful processes, concerning crime victims, suspicious deaths, crimes on our premises, reporting crimes in emergencies, and for purposes of identifying or locating a suspect or other person;  
To coroners, medical examiners, and funeral directors;  
To an organ procurement organizations;  
To avert a serious threat to health or safety;  
To connection with certain research activities;  
To the military and to federal officials for lawful intelligence, counterintelligence, and national security activities;  
To correctional institutions regarding inmates; and  
As authorized by state worker's compensation laws.

## **PATIENT RIGHTS**

*Access:* You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. You must make a request in writing to obtain access to your health information. You may request access by sending us a letter to the address at the end of this notice. If you request copies, we will charge you a reasonable cost-based fee that may include labor, copying costs, and postage. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we may—but are not required to—prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this notice for more information about fees.

*Disclosure Accounting:* You have the right to receive a list of instances in which we or our business associates disclosed your health information over the last 6 years (but not before April 14, 2003). That list will not include disclosures for treatment, payment, health care operations, as authorized by you, and for certain other activities. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests. Contact us using the information listed at the end of this notice for more information about fees.

*Restriction:* You have the right to request that we place additional restrictions on our use or disclosure of your health information, we are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency). Any agreement we may make to a request for additional restrictions must be in writing signed by a person authorized to make such an agreement on our behalf. Your request is not binding unless our agreement is in writing.

*Alternative Communication:* You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. You must make your request in writing. You must specify in your request the alternative means or location, and provide satisfactory explanation how you will handle payment under the alternative means or location you request.

*Amendment:* You have the right to request that we amend your health information. Your request must be in writing, and it must explain why we should amend the information. We may deny your request under certain circumstances.

## **QUESTIONS AND COMPLAINTS**

If you want more information about our privacy practices or have questions or concerns, please contact us using the information listed at the end of this notice.  
If you believe that:

- We may have violated your privacy rights,
- We made a decision about access to your health information incorrectly,
- Our response to a request you made to amend or restrict the use or disclosure of your health information was incorrect, or
- We should communicate with you by alternative means or at alternative locations.

You may contact us using the information listed below. You also may submit a written complaint to the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Dr. Bill Choby DMD PC  
5840 State Route 981 South Suite 104  
Latrobe PA 15650