

New Patient Information

(In office)

Patient Name: _____ Date: _____
Last First MI

By what name do you like to be called? _____

Married, Spouse's First, Last Name _____ Single Child

Social Security #: _____ Birth Date: _____

Phone (Home): _____ (Work): _____ Ext.: _____

(Cell): _____ (E-mail) _____

Preferred contact number? _____

Address: _____
Street Apartment #

City State Zip Code

Person to contact in case of emergency _____ Phone _____

Screening Questionnaire

1. Have you recently experienced (Circle answer):

Fever or felt hot or feverish recently (14-21 days) Yes No

Having shortness of breath or other difficulties breathing Yes No

Do you have a cough? Yes No

Any other flu-like symptoms, such as gastrointestinal upset,
headache or fatigue? Yes No

2. Any contact with any confirmed covid-19 positive patients? Yes No

Patient Medical History

Have you ever had any of the following? Please check those that apply:

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> AIDS/HIV Infection | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Hepatitis/Jaundice | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Allergies: | <input type="checkbox"/> Growths/Tumors | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Metal/Jewelry | <input type="checkbox"/> Chest Pains | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Stomach Problems |
| <input type="checkbox"/> Latex | <input type="checkbox"/> Heart Disease/Attack | <input type="checkbox"/> Artificial Joints/Valves | <input type="checkbox"/> Dental Implant(s) |
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Glaucoma | |
| <input type="checkbox"/> Penicillin | <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Are You Pregnant? |
| <input type="checkbox"/> Other | <input type="checkbox"/> Stroke | <input type="checkbox"/> Respiratory Problems | Due Date _____ |
| <input type="checkbox"/> Psychiatric Treatment | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Tuberculosis | OTHER: |
| <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Asthma | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> Heart Murmur/Valve Problem | <input type="checkbox"/> Diabetes | |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Mitral Valve Syndrome | <input type="checkbox"/> Ulcers | |
| <input type="checkbox"/> Cancer | | <input type="checkbox"/> Epilepsy/Seizures | |
| <input type="checkbox"/> Chemotherapy | | <input type="checkbox"/> Dizziness/Fainting | |
| | | <input type="checkbox"/> Sinus Problems | |

- Name of physician: _____ Phone: _____
Address: _____ Date of last exam: _____
- Have you been admitted to a hospital or needed emergency care during the past two years? Yes No
If yes, please explain: _____
- Are you now under the care of a physician? Yes No
If yes, please explain: _____
- Do you have any health problems that need further clarification? Yes No
If yes, please explain: _____
Are you taking any medication(s)? Yes No
If yes, what medication(s) are you taking? _____
Do you use tobacco? Yes No
Do you use alcohol? Yes No Social Daily
Do you use Cocaine or other drugs? Yes No

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

X _____ Date: _____
Signature of patient, parent or guardian

Patient Dental History

Date of Last Dental Visit: _____

Reason for this visit: _____

Have you ever had any complications following dental treatment? If yes, please explain _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do your gums bleed while brushing or flossing?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are your teeth sensitive to hot or cold liquids/foods?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have pain in any of your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any sores or lumps in or near your mouth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had any head, neck or jaw injuries?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever experienced any of the following problems in your jaw?	
a) Clicking?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b) Pain (joint, ear, side of face)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
c) Difficulty in opening or closing?	<input type="checkbox"/> Yes <input type="checkbox"/> No
d) Difficulty in chewing?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have frequent headaches?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you clench or grind your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had any orthodontic work?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you satisfied by the appearance of your teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you apprehensive about having dental treatment?	<input type="checkbox"/> Yes <input type="checkbox"/> No
What type of toothbrush bristle are you using? <input type="checkbox"/> Hard <input type="checkbox"/> Medium <input type="checkbox"/> Soft	
For Children: Does your child have any nursing/bottle habits or thumb/finger sucking habits?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Referral Information

Whom may we thank for referring you to our practice? _____

Spouse or Responsible Party Information

The following is for: the patient's spouse the person responsible for payment

Name: _____

Male Female Married Single Child Other _____

Social Security #: _____ Birth Date: _____

Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____

Address: _____

Street

Apartment #

City

State

Zip Code

Employment Information

The following is for: the patient the person responsible for payment

Employer Name: _____ Occupation: _____

Address: _____

Street

City,

State

Zip Code

Phone

Insurance Information

Primary

Name of Insured: _____ Is insured a patient? Yes No

Last

First

MI

Insured's Birth Date: _____ ID #: _____ Group #: _____

Insured's Address: _____

Street

City

State

Zip Code

Insured's Employer Name: _____

Address: _____

Street

City

State

Zip Code

Patient's relationship to insured: Self Spouse Child Other _____

Insurance Plan Name and Address _____

Secondary

Name of Insured: _____ Is insured a patient? Yes No

Last

First

MI

Insured's Birth Date: _____ ID #: _____ Group #: _____

Insured's Address: _____

Street

City

State

Zip Code

Insured's Employer Name: _____

Address: _____

Street

City

State

Zip Code

Patient's relationship to insured: Self Spouse Child Other _____

Insurance Plan Name and Address _____

Consent and Release

- I understand that the fee estimate listed for this dental care can only be extended for a period of three months from the date of the patient examination.
- I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.
- I authorize the release to third party payers or health practitioners any information regarding diagnosis and treatment rendered to me or my child.
- We wish our patients to know that all professional services rendered are charged directly to the patient. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf and of my dependents and that payment is due in full at the time of treatment unless prior arrangements have been approved.
- A service charge of 1½% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.
- We require 48 hours notice if you cannot keep your appointment. Other patients will appreciate your courtesy in releasing this time for them. A minimum charge will be made for failed or cancelled appointments without prior notification.
- I have read the above conditions of treatment and agree to their content.

_____ Date: _____ Relationship to Patient: _____

Signature of patient, parent or guardian

CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

Health Insurance Portability Accountability Act (HIPAA), 1996

<http://www.hhs.gov/ocr/hipaa/finalreg.html>

SECTION A: PATIENT/GUARDIAN GIVING CONSENT

Name: _____
Address: _____
Telephone: _____

SECTION B: TO THE PATIENT/GUARDIAN — PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice is posted in our office. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:
Elaine M. Swingle DMD 330 Lenox Ave. Westfield, NJ 07090 (908) 232-6132

Right to Revoke: You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

SIGNATURE

I, _____, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: **X** _____ Date: _____

If a personal representative on behalf of the patient signs this Consent, complete the following:

Personal Representative's Name: _____

Relationship to Patient: _____

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT. PLEASE ADVISE US IF YOU WANT A COPY.

REVOCAION OF CONSENT

I revoke my Consent for your use and disclosure of my protected health information for treatment, payment activities, and healthcare operations. I understand that revocation of my Consent will not affect any action you took in reliance on my Consent before you received this written Notice of Revocation. I also understand that you may decline to treat or to continue to treat me after I have revoked my Consent.

Signature: _____ Date: _____

Acknowledgement of Receipt Notice of Privacy Practices

Purpose: This form is used to obtain acknowledgement that you have been notified that our *NOTICE OF PRACTICE POLICIES* can be obtained via our office. This document is printable via the web site for your records at : <http://www.hhs.gov/ocr/hipaa/finalreg.html>

You May Refuse to Sign This Acknowledgement*

I, _____, have received acknowledgement of this office's Notice of Privacy Practices.

Signature

For Office Use:

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify) _____