

# Welcome

The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum oral health. Please fill out this form completely. The better we communicate, the better we can care for you.

# 1

## ABOUT YOU

Today's Date: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Name:** \_\_\_\_\_  
Last First MI Mr Mrs Ms Dr

I prefer to be called: \_\_\_\_\_ ☐ Male ☐ Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

**Home Address:** \_\_\_\_\_  
Apt/Condo # \_\_\_\_\_

City State Zip

☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

Hm #: (\_\_\_\_) \_\_\_\_\_ Cell #: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ DL #: \_\_\_\_\_

**Employer:** \_\_\_\_\_

Employer's Address: \_\_\_\_\_

City State Zip

How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Where & when are best times to reach you? \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

Previous / Present Dentist: \_\_\_\_\_

(Please Circle)

Last Visit Date: \_\_\_\_\_

# 2

## SPOUSE INFORMATION

His / Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Contact #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ SS #: \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ DL #: \_\_\_\_\_

**Person responsible for account:** \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_\_

Billing Address: \_\_\_\_\_

Relationship: \_\_\_\_\_ SS #: \_\_\_\_\_

Employer: \_\_\_\_\_ DL #: \_\_\_\_\_

# 3

## INSURANCE

### Primary Insurance

Dental Coverage? ☐ Yes ☐ No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

### Secondary Insurance

Dental Coverage? ☐ Yes ☐ No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

### Neighbor or relative not living with you

His / Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

City State Zip

# 4

## MEDICAL HISTORY

Do you have a personal physician? ☐ Yes ☐ No

Physician's Name: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Are you currently under the care of a physician? ☐ Yes ☐ No

Please explain: \_\_\_\_\_

**CONTINUED ON BACK**



Your current physical health is: ☐ Good ☐ Fair ☐ Poor

Do you smoke or use tobacco in any other form? ☐ Yes ☐ No

Have you had any metal rods, pins or implants? ☐ Yes ☐ No

Are you taking any prescription / over-the-counter or herbal supplemental drugs? ☐ Yes ☐ No

Please list each one: \_\_\_\_\_

Have you ever taken Fosamax, or any other bisphosphonate? ☐ Yes ☐ No

Have you been told that you snore or hold your breath while sleeping or wake up gasping for breath? ☐ Yes ☐ No

**For Women:** Are you using a prescribed method of birth control? ☐ Yes ☐ No

Are you pregnant? ☐ Yes ☐ No Week #: \_\_\_\_\_

Are you nursing? ☐ Yes ☐ No

**Have you ever had any of the following diseases or medical problems**

- |   |   |
|---|---|
| <input type="checkbox"/> Abnormal Bleeding                  | <input type="checkbox"/> Herpes / Fever Blisters        |
| <input type="checkbox"/> Alcohol / Drug Abuse               | <input type="checkbox"/> High Blood Pressure            |
| <input type="checkbox"/> Anemia                             | <input type="checkbox"/> HIV+ / AIDS                    |
| <input type="checkbox"/> Arthritis                          | <input type="checkbox"/> Hospitalized for Any Reason    |
| <input type="checkbox"/> Artificial Bones / Joints / Valves | <input type="checkbox"/> Kidney Problems                |
| <input type="checkbox"/> Asthma                             | <input type="checkbox"/> Liver Disease                  |
| <input type="checkbox"/> Blood Transfusion                  | <input type="checkbox"/> Low Blood Pressure             |
| <input type="checkbox"/> Cancer / Chemotherapy              | <input type="checkbox"/> Lupus                          |
| <input type="checkbox"/> Colitis                            | <input type="checkbox"/> Mitral Valve Prolapse          |
| <input type="checkbox"/> Congenital Heart Defect            | <input type="checkbox"/> Osteoporosis / Paget's Disease |
| <input type="checkbox"/> Diabetes                           | <input type="checkbox"/> Pacemaker                      |
| <input type="checkbox"/> Difficulty Breathing               | <input type="checkbox"/> Psychiatric Treatment          |
| <input type="checkbox"/> Emphysema                          | <input type="checkbox"/> Radiation Treatment            |
| <input type="checkbox"/> Epilepsy                           | <input type="checkbox"/> Rheumatic / Scarlet Fever      |
| <input type="checkbox"/> Fainting Spells                    | <input type="checkbox"/> Seizures                       |
| <input type="checkbox"/> Frequent Headaches                 | <input type="checkbox"/> Shingles                       |
| <input type="checkbox"/> Glaucoma                           | <input type="checkbox"/> Sickle Cell Disease / Traits   |
| <input type="checkbox"/> Hay Fever                          | <input type="checkbox"/> Sinus Problems                 |
| <input type="checkbox"/> Heart Attack                       | <input type="checkbox"/> Stroke                         |
| <input type="checkbox"/> Heart Murmur                       | <input type="checkbox"/> Thyroid Problems               |
| <input type="checkbox"/> Heart Surgery                      | <input type="checkbox"/> Tuberculosis (TB)              |
| <input type="checkbox"/> Hemophilia                         | <input type="checkbox"/> Ulcers                         |
| <input type="checkbox"/> Hepatitis                          | <input type="checkbox"/> Venereal Disease               |

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

**Are you allergic to any of the following?**

- |   |                                       |                                       |
|---|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Aspirin            | <input type="checkbox"/> Erythromycin | <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> Codeine            | <input type="checkbox"/> Latex        | <input type="checkbox"/> Other        |
| <input type="checkbox"/> Dental Anesthetics | <input type="checkbox"/> Penicillin   |                                       |

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_

Why have you come to the dentist today? \_\_\_\_\_

Do you require antibiotics before dental treatment? ☐ Yes ☐ No

Are you currently in pain? ☐ Yes ☐ No

Have you ever had a serious/difficult problem associated with any previous dental work? ☐ Yes ☐ No

Do you have fears about going to the dentist? ☐ Yes ☐ No

Have you ever had gum treatment? ☐ Yes ☐ No

**Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)?** ☐ Yes ☐ No

Your current dental health is ☐ Good ☐ Fair ☐ Poor

Do you like your smile? ☐ Y ☐ N Do your gums ever bleed? ☐ Y ☐ N

How many times a week do you floss? \_\_\_\_\_ a day do you brush? \_\_\_\_\_

Type of bristles? ☐ Soft ☐ Medium ☐ Hard

How long do you use a toothbrush before replacing it? \_\_\_\_\_

Are your teeth sensitive to heat, cold, or anything else? \_\_\_\_\_

Have you lost any teeth? ☐ Yes ☐ No If yes, why? \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I have received a copy of this office's Notice of Privacy Practices.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Payment is due in full at the time of treatment**  
unless prior arrangements have been approved.

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.

Signature \_\_\_\_\_

Date \_\_\_\_\_

*Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.*

**OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY**

I verbally reviewed the medical / dental information above with the patient named herein.

Initials: \_\_\_\_\_

Date: \_\_\_\_\_

**Doctor's Comments:** \_\_\_\_\_

#### MEDICAL HISTORY UPDATE

I have read my medical history dated \_\_\_\_\_ and confirmed that it states past and present medical conditions.

Signature \_\_\_\_\_

Date \_\_\_\_\_

I have read my medical history dated \_\_\_\_\_ and confirmed that it states past and present medical conditions.

Signature \_\_\_\_\_

Date \_\_\_\_\_

I have read my medical history dated \_\_\_\_\_ and confirmed that it states past and present medical conditions.

Signature \_\_\_\_\_

Date \_\_\_\_\_



## ACKNOWLEDGEMENT OF RECEIPT OF HIPPA NOTICE OF PRIVATE PRACTICES

PATIENT NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

I HAVE RECEIVED EITHER A PAPER OR AN ELECTRONIC COPY OF THE HIPPA NOTICE OF PRIVATE PRACTICES FOR CLEAR WAVE DENTAL. I UNDERSTAND THAT I AM ENTITLED TO RECEIVE A PAPER COPY OF THE NOTICE IF I ASK FOR IT, EVEN IF I HAVE ALREADY AGREED TO RECEIVE ONLY AN ELECTRONIC COPY.

\_\_\_\_\_

DATE SIGNED: \_\_\_\_\_

SIGNATURE OF PATIENT, GUARDIAN, OR PERSONAL REPRESENTATIVE

IF APPLICABLE:

PATIENT'S GUARDIAN OR REPRESENTATIVE'S NAME: \_\_\_\_\_

PHONE NUMBER: \_\_\_\_\_ REPRESENTATIVE'S RELATION TO PATIENT: \_\_\_\_\_

REPRESENTATIVE'S ADDRESS: \_\_\_\_\_

### PERMISSION TO DISCUSS TREATMENT OR BILLING INFORMATION

I GIVE PERMISSION TO DISCUSS MY TREATMENT AND/OR BILLING INFORMATION WITH:

NAME: \_\_\_\_\_ RELATIONSHIP TO THE PATIENT: \_\_\_\_\_

## FINANCIAL AND PAYMENT POLICY

ALL ACCOUNTS ARE DUE AND PAYABLE AT THE TIME OF SERVICE IF A PROCEDURE REQUIRES MULTIPLE APPOINTMENTS; PAYMENT IS REQUIRED IN FULL AT THE FIRST APPOINTMENT.

### PAYMENT OPTIONS:

CASH, MASTER CARD, VISA, DISCOVER, AMEX, CARE CREDIT AND GREEN SKY.

### PATIENTS WITH INSURANCE:

THE PATIENT IS RESPONSIBLE FOR THE ESTIMATE NON-COVERED PORTION, PROCEDURE AND/OR DEDUCTIBLE AT THE TIME OF SERVICE. IF THE INSURANCE COMPANY DOES NOT PAY AFTER 60 DAYS, WE WILL BILL YOU DIRECTLY THE FULL BALANCE.

PATIENT SIGNATURE: \_\_\_\_\_

DATE SIGNED: \_\_\_\_\_





## Electronic Communications Consent

We know our patients lead busy lives and are proud to provide electronic communications as an added convenience to our patients. With our electronic communications platforms our patients have the ability to:

- Complete and Submit Patient Intake Forms
- Request and Confirm Appointment Times
- Receive Appointment Reminders
- Receive Promotional Offers and/or Specials
- Submit Patient Satisfaction Surveys
- Refer your Friends and Family

Electronic communications may include, but are not limited to email, text and instant messaging and/or any online communications. You may choose to discontinue your electronic communications participation at any time by clicking the "[Unsubscribe](#)" link found at the bottom of any email, and/or by replying "[STOP](#)" to any text message received (*standard messaging and data rates may apply*).

**If you wish to receive electronic communications, please provide us with your email address and/or mobile telephone number (*standard messaging and data rates may apply*).**

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Email Address

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Mobile Number

### Standard Text Message Commands

**P:** Request a telephone call back

**C:** Confirm Appointment

**STOP:** Stop all text messaging from our office.

***By signing below you are agreeing to receive electronic communications from Clear Wave Dental.***

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Patient Signature

***By signing below you acknowledge that it is the patient's responsibility to opt out of receiving electronic communications from Clear Wave Dental and/or any of its affiliates and that Clear Wave Dental is not responsible for any errors occurring through the electronic opt out process.***

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Patient Signature

### Third Party Communications

Our goal is to provide you with excellent dental care and overall ease of service and satisfaction. In the event we need to disclose any patient health information (PHI) to a third party and/or affiliate outside of Clear Wave Dental for the administration of your dental and/or health benefits, it will be in accordance with HIPAA. All third parties and/or affiliates outside of Clear Wave Dental are contracted by law to protect patient health information (PHI) confidentiality. Clear Wave Dental and any third party and/or affiliate contracted by Clear Wave Dental do not sell, share or rent our users' personally identifiable information unless required by law; do not send any e-mail or other electronic communications without your permission; and do not send spam.

***By signing below you grant Clear Wave Dental permission to share any and all pertinent patient health information (PHI) and/or personal contact information it deems necessary with its contracted third party affiliates and/or electronic communications platforms to aid in the administration of health benefits and /or electronic communications.***

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Patient Signature

[Espanol](#)**Wellness Form**

First Name

Last Name

Phone

Email

Do you have a cough?

Yes

No

Do you have a fever now or have you in the past 14-21 days?

Yes

No

Have you come in contact with any confirmed COVID-19 positive patients in the last 14 days?

Yes

No

Are you experiencing shortness of breath or difficulty breathing?

Yes

No

Are you experiencing other flu-like symptoms, such as gastrointestinal upset, headache, or fatigue?

Yes

No

Have you experienced recent loss of taste or smell?

Yes

No

Are you over the age of 60?

Yes

No

Do you have heart disease, lung disease, kidney disease, diabetes or any auto-immune disorders?

Yes

No

Have you traveled in the past 14 days to any regions affected by COVID-19? (as relevant to your location)

Yes

No

[Submit](#)[Sign out](#) [CO weave](#)

Date