

PORTAL

## ACCOUNT TOGGLES

These toggles drive whose info is displayed. The parent/guardian toggle button is first followed by toggles for each linked patient. Be sure to select the correct toggle when viewing patient info.



## **SUGGESTION TILES**

Use these quick access buttons to initiate the most common portal actions. The tiles displayed depend on what the Practice has enabled. Note that when sending a message to the Practice, always select that it is being sent **on behalf of the patient**. Otherwise, it may not be received.





Use the Navigation Panel to access the patient's full portal information. Remember to select the correct toggle button first to make sure the information displayed is that of the intended patient.



Shortcuts replace the Suggestion Tiles when you've received items that need attention, such as to read new messages or view lab results.



**Note**: If you are having any issues with the portal please contact the office either at: info@phamckinney.com or 972-548-7888.