

# **NORTH VALLEY G.I. CONSULTANTS**

## **PATIENT INFORMATION**

**Gender:**  Male  Female    **Marital Status:**  Single  Married  Divorced  Widow

**PROVIDE AT LEAST LAST 4 DIGITS**

First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone (\_\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_\_) \_\_\_\_\_

I authorize for you to send E-mail to me at the following address: \_\_\_\_\_

Preferred Contact Method: (check one)     Home Phone  Cell Phone  Work Phone  Address  E-mail

**NOTICE:**

These questions are included to comply with new federal Health guidelines. We are required to ask all patients for this information.

**ETHNICITY:**     Hispanic or Latino     Not Hispanic or Latino     Declined

**RACE :**     White     American Indian/Alaska Native     Asian     Black/African American

Hispanic     Native Hawaiian/other Pacific Islander     Declined     Other \_\_\_\_\_

**PREFERED LANGUAGE:**     ENGLISH     SPANISH     JAPANESE     ITALIAN     PORTUGUESE     RUSSIAN

BOSNIAN     VIETNAMESE     CHINESE     GUJARATI     HINDI     LOATIAN     GERMAN     ARABIC

FRENCH     TAGALOG     DECLINED     OTHER \_\_\_\_\_

Referred to this office by: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

## **Patient Employment Information**

Full-Time     Part-Time     Student     Retired     Unemployed

Employer Name: \_\_\_\_\_ Work Phone :(\_\_\_\_\_) \_\_\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Occupation \_\_\_\_\_

## **INSURANCE INFORMATION**

(If you are insured through someone else, please list that persons information below)

**PRIMARY** Ins. Name: \_\_\_\_\_ ID #: \_\_\_\_\_

Group/ Policy #: \_\_\_\_\_ Ins. Phone #: (\_\_\_\_\_) \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Subscriber's SSN: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Subscriber's Date of Birth: \_\_\_\_\_

**SECONDARY** Ins. Name: \_\_\_\_\_ ID #: \_\_\_\_\_

Group/ Policy #: \_\_\_\_\_ Ins. Phone #: \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Subscriber's SSN: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Subscriber's Date of Birth: \_\_\_\_\_

I certify by my signature below that I understand and agree that I am ultimately responsible for payment.

I further certify that this information is true and correct to the best of my knowledge.

### **AUTHORIZATION TO PAY PHYSICIAN**

I hereby authorize Medicare/Insurance Company to pay directly to **NORTH VALLEY G.I. CONSULTANTS** for surgical/medical services furnished to me. I

realize that this may not represent the full payment for this service rendered and I will be responsible for balance due. I hereby authorize **NORTH VALLEY G.I. CONSULTANTS** to release any medical information needed by my insurance company.

Patient Signature/ Responsible Party \_\_\_\_\_ Date: \_\_\_\_\_

# **NORTH VALLEY G.I. CONSULTANTS**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Referring Doctor: \_\_\_\_\_

Present Complaints: \_\_\_\_\_

## **PAST MEDICAL HISTORY**

HAVE YOU BEEN DIAGNOSED WITH ANY OF THE FOLLOWING?

- |   |  |   |                                       |
|---|--|---|---------------------------------------|
| <input type="checkbox"/> Liver Disease  | <input type="checkbox"/> Rheumatic Fever     | <input type="checkbox"/> Heart Attack   | <input type="checkbox"/> COPD         |
| <input type="checkbox"/> Anemia         | <input type="checkbox"/> Epilepsy (Seizure)  | <input type="checkbox"/> Kidney Disease |                                       |
| <input type="checkbox"/> Arthritis      | <input type="checkbox"/> Venereal Disease    | <input type="checkbox"/> Stroke         |                                       |
| <input type="checkbox"/> Asthma         | <input type="checkbox"/> Colon Polyp         | <input type="checkbox"/> Ulcer          |                                       |
| <input type="checkbox"/> Diabetes       | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Cancer _____   |                                       |
| <input type="checkbox"/> Emphysema      | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Jaundice       |                                       |
| <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Anxiety             | <input type="checkbox"/> Sleep Apnea    | <input type="checkbox"/> CPAP Machine |

**Other:** \_\_\_\_\_

**Surgery (Operations):** \_\_\_\_\_

**History of anticipated intolerance to standard sedatives?** \_\_\_\_\_

## **HABITS**

Smoke:  YES  NO If yes, How many per day? \_\_\_\_\_ How long? \_\_\_\_\_ When Stopped? \_\_\_\_\_

Alcohol?  YES  NO If yes, Type \_\_\_\_\_ Amount? \_\_\_\_\_ How long? \_\_\_\_\_ When Stopped? \_\_\_\_\_

Exercise:  Yes  NO if yes, Type \_\_\_\_\_ How frequent? \_\_\_\_\_ Coffee? (#of cups daily) \_\_\_\_\_

Drug Abuse?  Yes  NO if yes, Type? \_\_\_\_\_ How long? \_\_\_\_\_ When Stopped? \_\_\_\_\_

Blood Thinners, Steroids or Cortizone?  YES  NO

## **FAMILY HISTORY**

|                  | FATHER | MOTHER | SIBLINGS | CHILDREN | MOTHER'S PARENTS | FATHER'S PARENTS |
|------------------|--------|--------|----------|----------|------------------|------------------|
| HYPERTENSION     |        |        |          |          |                  |                  |
| STROKE           |        |        |          |          |                  |                  |
| CANCER           |        |        |          |          |                  |                  |
| DIABETES         |        |        |          |          |                  |                  |
| ULCER            |        |        |          |          |                  |                  |
| BLEEDINGDISORDER |        |        |          |          |                  |                  |
| KIDNEY DISEASE   |        |        |          |          |                  |                  |
| HEART DISEASE    |        |        |          |          |                  |                  |
| OTHER            |        |        |          |          |                  |                  |

\_\_\_\_\_

**ANY OTHER INFORMATION WHICH YOU MAY FEEL MAY BE HELPFUL:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**NORTH VALLEY G.I. CONSULTANTS**  
**MEDICATION LIST**

**PATIENT NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

| <b>MEDICATION</b> | <b>DOSE</b> | <b>FREQUENCY</b> | <b>START DATE</b> | <b>END DATE</b> | <b>PRESCRIBER</b> | <b>REASON</b> |
|-------------------|-------------|------------------|-------------------|-----------------|-------------------|---------------|
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**MEDICATION ALLERGIES:**

**LATEX?** \_\_\_ **YES** \_\_\_ **NO**

**NORTH VALLEY G.I. CONSULTANTS**  
**Gastroenterology, Pancreatic, Biliary & Liver Disease**  
**ERCP, Capsule Endoscopy**

**Mahendra N. Patel, M.D.**  
**Diplomat American Board of Internal Medicine**  
**Internal Medicine & Gastroenterology**

**Robert B. Moghimi, M.D.**  
**Diplomat American Board of Internal Medicine**  
**Internal Medicine & Gastroenterology**

**AUTHORIZATION TO PAY BENEFITS**

**I hereby authorize MEDICARE and/or INSURANCE payment be made directly to North Valley G.I. Consultants for surgical and/or Medical services.**

**I realize that the Medicare/Insurance may not represent full payment for rendered services and I am responsible for the balance due.**

**I hereby authorize North Valley G.I. Consultants to release information concerning my illness to the insurance carrier.**

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**Signed (Patient or Legal Guardian)**

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**Date**

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**Medicare Number / Insurance Number**

**NORTH VALLEY G.I. CONSULTANTS**  
**Gastroenterology, Pancreatic, Biliary & Liver Disease**  
**ERCP, Capsule Endoscopy**

**Mahendra N. Patel, M.D.**

**Robert B. Moghimi, M.D.**

**CANCELLATION POLICY/ NO SHOW POLICY  
FOR DOCTOR SURGERY**

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much needed treatment. Please remember that in order to accommodate another patient in your place we must notify the patient at least 5 days prior to the procedure to make arrangements and prepare for his/ her surgery.

1. Cancellation/ No Show Policy For Surgery

Due to the large block time needed for surgery, last minute cancellation can cause problems and added expenses for the office and/or facility.

If the surgery is not cancelled at least 5 days in advance you will be charged seventy five dollars (\$75.00) fee; This will not be covered by your Insurance .

2. Account Balances

We will require that patients with self pay balances pay their account balance to zero (0) prior to receiving further services by our practice.

Patients who have questions about their bills or who would discuss payment plan options may call and ask to speak to our business office representative with whom they can review their account and concerns.

Patients with balance over \$100.00 must make payment arrangements prior to future appointment being made .

\_\_\_\_\_   
Print Name (Patient)

\_\_\_\_\_   
Signature Patient/ Guardian

\_\_\_\_/\_\_\_\_/\_\_\_\_   
Date

Patient Account# \_\_\_\_\_

**North Valley G.I. Consultants**  
**1156 Swallow Ln., Simi Valley, CA 93065**  
**Phone: (805)526-6016      Fax: (805)791-3992**

**P210B      ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

**Name:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City/State/Zip:** \_\_\_\_\_

**I have received the Notice of Privacy Practices / He recibido el Aviso de Políticas de Privacidad**

**Signature/ Firma:** \_\_\_\_\_ **Date/Fecha:** \_\_\_\_\_

Patient/Spouse/Financially Responsible Party

Relationship, If other than Patient:  Parent    Child    Sibling    Guardian    other: \_\_\_\_\_

**Patient refuses, or is unable, to acknowledge receipt of the Notice of Privacy Practice**

**Employee Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**P210A**

**NOTICE OF PRIVACY PRACTICES**

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.  
PLEASE REVIEW IT CAREFULLY**

**NOTICE APPLIES TO**

This Notice describes the practices of this office and those of:

- Any healthcare professionals authorized to enter information into your record;
- All employees, staff and other office personnel; and
- Any volunteers, interns, or students we allow to work with you while you are a patient of this Medical Practice.

This Notice applies to all facilities and entities owned, Operated and/or managed by this practice. A complete listing of facilities and entities operating under this notice may be obtained by contacting the Privacy Officer at (818)363-7120.

**THE DUTIES OF THIS OFFICE /ORGANIZATION**

This office/organization is required by law to maintain the privacy of your personal medical information and to provide you with notice of our legal duties and privacy practices with respect to that information. We are also required to abide by the terms of our current Notice of Privacy Practices.

**USE AND DISCLOSURE OF MEDICAL INFORMATION**

The office/organization may use your medical information for treatment, payment, and healthcare operations purposes. The following are some examples:

- For treatment purposes, we may release your medical information to other physicians, dentists, or health care providers, such as nurses or technicians, to assist in treating you.
- In billing for your treatment, we may release your medical information to your insurance company in filing claim or in order to receive payments.
- We may also use your medical information for our healthcare operations. This includes activities involving review of our treatment and services to help us evaluate the quality of care we are providing, and evaluation of the performance of our staff in caring for you.

**APPOINTMENT REMINDERS, CALL BACKS, & TREATMENT ALTERNATIVES**

We may use your information to contact you for appointment reminders, to call you with the results of diagnostic tests, or to check on your condition following a visit or procedure. We may also contact you to provide you with information about treatment alternatives or health-related benefits or services.

**FUNDRAISING**

We may use your information to contact you in effort to raise money for this organization and its operations.

**OTHER DISCLOSURES**

There are some disclosures of medical information that do not require your authorization. Those disclosures include any of the following:

- Those required by federal, state or local law;
- To report adverse events or defects associated with products or medications;
- For public health activities, such as the reporting of communicable diseases;
- About victims of abuse, neglect or domestic violence;
- To comply with government oversight activities, such as audits or investigations;
- For organ or tissue donation purposes, if you are an organ donor;
- For Judicial or administrative proceedings;
- For specialized government functions, such as intelligence, counter-intelligence, or other national security activities; and
- For worker's compensation.
- For law enforcement purposes, such as in the course of a crime investigations or location of a missing person;
- Other uses and disclosures of your medical information will be made only with your specific written authorization, which you may revoke any time by giving written notice.

## **YOUR RIGHTS**

You have the following rights regarding the medical information we maintain about you:

- You have the right to request restrictions on use and disclosure of your medical information, and you have the right to request a limit on the information we disclose about you to someone who is involved in your care or your payment for your care, such as a family member or friend. We are not required to agree to the restriction, but once we do agree, we are bound by that agreement, unless the information is needed to provide you with emergency treatment.
- You have the right to receive communication of your medical information. Request must be made in writing and an appropriate charge may be assessed for each page copied.
- You have the right to inspect and obtain copies your medical information. Request must be made in writing and an appropriate charge may be assessed for each page copied.
- You have the right to request a change to your medical information if you believe there is an error. You must submit a request in writing; including the information you believe should be changed and we will change your record, if appropriate. We reserve the right to deny the request to change your record, if the change is not appropriate.
- You have the right to a list of disclosures we have made of your medical information, excepting disclosures made for the purpose of treatment, payment and healthcare operations. Requests must be made in writing. You may receive one listing per calendar year without charge; any additional listings may be subject to a reasonable fee.
- You have the right to receive a paper copy of this notice upon request.

## **FOR MORE INFORMATION OR TO REPORT A PROBLEM**

If you have any questions about this Notice, please contact our Privacy Officer at (818)363-7120.

If you believe that we have violated your right to privacy, you may complain to the Privacy Officer at (818)363-7120, or to the Secretary of Health and Human Services, Hubert H. Humphrey Building, 200 Independence Avenue SW, Washington, DC 20201. There will be no retaliation for filing a complaint.

We reserve the Right to change our health information practices and the terms of our Notice of Privacy Practices, and to make the changes effective for all protected health information we maintain, including health information created or received before the effective date of the changes. In the event we change our health information practices, we will post and/or personally provide a revised Notice of Privacy Practices.

## **EFFECTIVE DATE**

This Notice is effective as of April 14, 2003.